

# Nathan Lodes

28452 W Lindbergh Dr, Barrington, IL 60010  
nlodes@uiowa.edu | (224) 655-8823

## EDUCATION

**The University of Iowa** | Henry B. Tippie College of Business  
B.B.A. Finance

**Anticipated: May 2026**  
**GPA: 3.88/4.00**

## WORK EXPERIENCE

**Prairie Capital Advisors** | *Incoming ESOP Valuation Intern* | Cedar Rapids, IA

**October 2025 – May 2026**

**Henry Fund** | *Equity Research Analyst* | Iowa City, IA

**August 2025 – Present**

- Selected to cover the consumer discretionary sector for the \$28.1M fund, one of the largest student-managed equity portfolios in the U.S.
- Build detailed financial models and perform DCF, economic profit, dividend discount, and relative valuation analyses with sensitivity/scenario testing
- Present investment theses and defend recommendations to an advisory board of industry professionals.

**LanzaJet** | *Finance & Capital Markets Intern* | Deerfield, IL

**June 2025 – August 2025**

- Supported the capital raise process by assisting with investor due diligence requests and materials
- Developed a commodity pricing tracker using S&P Platts data to monitor ethanol, crude oil, and jet fuel markets
- Built a revenue forecast model in Vena & Excel linked to engineering project milestones and timelines

**Virtue Asset Management** | *Finance Intern* | Barrington, IL

**May 2024 – August 2024**

- Prepared weekly, and quarterly research reports analyzing trades, market activity, and portfolio performance
- Monitored client portfolios via Morningstar and Schwab Advisor Center to ensure compliance with audit standards
- Assisted in optimizing securities trading by integrating a new rebalancing tool

**Krause Fund** | *Equity Research Analyst* | Iowa City, IA

**January 2024 – May 2024**

- Analyzed the healthcare sector for an \$800k University-held fund, covering Pfizer (NYSE: PFE)
- Created a research report to guide investment recommendations based on company, economic and industry analyses
- Constructed multiple valuation models using DCF, EP, Relative P/E, Fundamental P/E, and DDM

## LEADERSHIP & ACTIVITIES

**Financial Management Association** | *Treasurer*

**September 2022 – January 2024**

- Allocated \$5,000 in organization funds for events, meals, speakers, and venues
- Led discussions on capital markets, and deal activity at weekly meetings

**Ski & Snowboard Club** | *Event Coordinator*

**September 2022 – Present**

- Organized and coordinated group ski trips to Midwest resorts, managing logistics, and transportation

**Wall Street Prep** | *M&A/LBO Modeling Seminar* | *Financial Statement/DCF Seminar*

**January 2024 - February 2024**

- Built an LBO model focused on key cash flow levers to optimize investor returns
- Developed a pro forma 3-statement model; created a DCF model based on projections; analyzed 10-K's and 10-Q's

**Hawkinson Institute of Business Finance** | *Scholar*

**April 2023 – Present**

- Selected as 1 of 26 first-year students for the University's investment banking/finance development program based on academics, professional interests, leadership, and interpersonal skills
- Build industry knowledge in weekly seminars led by professionals from banks and PE and VC firms

**Iowa Interactive Investments** | *Generalist Group*

**September 2023 – January 2024**

- Perform economic and industry research on Las Vegas Sands (NYSE: LVS) for an internal stock pitch competition

**HawkTrade Stock & Investment Club** | *Member*

**September 2022 – Present**

- Compete in a semester-long stock market simulation game to identify and better understand trends in the market

**Brazilian Jiu-Jitsu Club** | *Member*

**August 2023 – August 2024**

- Challenge opponents and work to master techniques weekly in a fast-paced, competitive martial arts environment

## HONORS & AWARDS

**Dean's List:** Earned a 3.50+ GPA

**Fall 2022 – Present**

**Tippie Business Honor Society:** Recognized for GPA in the top 10% of business students

**September 2023**

## INTERESTS

Skiing | Pickleball | Chicago Bears | Disc Golf | Fantasy Football | Rock Climbing