

Patrick Clark

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EDUCATION

UNIVERSITY OF IOWA

Master of Science, Finance

Master of Science, Business Analytics

- GPA: 3.46/4.0

Iowa City, IA

Expected 05/2026

Expected 05/2026

COE COLLEGE

Bachelor of Arts, Major: Biology

Cedar Rapids, IA

12/2023

EXPERIENCE

HNI CORPORATION

Finance and Accounting Intern

Muscatine, IA

05/2025 – 08/2025

- Coordinated a cross-departmental project focused on efficiency in spending control and budgeting processes
- Improved Excel-based financial tracking tools, including capital expenditure (CapEx) reports and expenditure authorization (EA) trackers to streamline budgeting process
- Performed brand-level financial analysis for Design Public Group (DPG), a subsidiary of HNI, supporting backlog reporting and stocking order processes

UNIVERSITY OF IOWA – HENRY FUND

Equity Research Analyst

Iowa City, IA

12/2024 – Present

- Selected through a competitive application process to co-manage a \$28.1 million endowed equity portfolio
- Responsible for building financial models using discounted cash flows (DCF), economic profit, relative valuation, and dividend discount models to value companies
- Presented buy/sell recommendations to senior portfolio managers and assigned portfolio weightings semiannually

UNIVERSITY OF IOWA – DEPT. OF INTERNAL MEDICINE

Medical Research Assistant

Iowa City, IA

12/2023 – 08/2024

- Managed confidential research data, ensuring compliance with protocols to improve accuracy and reliability
- Streamlined data collection for experimental protocols, reducing data collection time and enhancing consistency

PROJECTS

UNIVERSITY OF IOWA – TIPPIE COLLEGE OF BUSINESS

Company Analysis Report, Robinhood Markets, Inc. (HOOD) – Buy Recommendation

Iowa City, IA

04/2025

- Conducted an in-depth company analysis of Robinhood Markets Inc, identifying it as undervalued with strong growth potential due to fintech innovation, product diversification, and strategic market positioning
- Resulted in 80%+ growth over 5 months, contributing more than \$300,000 in gains to the Henry Fund portfolio

Data Management SQL: NFL Analysis

12/2024

- Developed and executed complex SQL queries to analyze key performance metrics within the NFL
- Implemented data transformation skills such as joins, pivots, and subqueries to prepare data for reporting
- Built an interactive dashboard with data visualizations using Oracle APEX to present insights

TECHNICAL SKILLS

PROGRAMMING and DATA ANALYSIS: Python (Pandas, NumPy), SQL

REPORTING and VISUALIZATION: PowerPoint, Tableau, Power BI

FINANCIAL MODELING and VALUATION: DCF, M&A, LBO

SOFTWARE and TOOLS: Excel, Bloomberg Terminal, FactSet, Oracle EBS

CERTIFICATIONS

CFA INSTITUTE: Investment Foundations® Certificate