Sean Haggerty

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EDUCATION

THE UNIVERSITY OF IOWA   Iowa City, IA
Master of Science, Finance and Business Analytics   05/2026
- 3.7/4.0 GPA
- Quantitative Finance Club – 2025 Venture Capital Investment Challenge, 2024 CME Group & Bloomberg Trading Challenges

GRINNELL COLLEGE   Grinnell, IA
Bachelor of Arts, Economics   12/2023

EXPERIENCE

AFLAC GLOBAL INVESTMENTS   New York City, New York
Investment Analytics Intern   06/2025 – 08/2025
- Led the evaluation and integration of AI tools (Power BI Copilot, GitHub Copilot, Arcee AI) across investment functions, improving workflows for Structured Private Credit, FP&A, Risk, and Quant teams
- Collaborated with cross-functional investment teams to understand workflows and identify opportunities to enhance research, reporting, and automation through AI-driven solutions
- Developed a VBA automation tool for the Credit team to streamline tender offer analysis, improving efficiency, repeatability, and decision-making support
- Presented findings and strategic recommendations on AI implementation to investment professionals and company executives, demonstrating the value of data science in asset management

HENRY FUND   Iowa City, IA
Equity Research Analyst – Healthcare Sector   01/2025 – Present
- Selected through a competitive process to manage $28.1 million endowed equity portfolio
- Built robust valuation models for ABT and ABBV using DCF, relative valuation, and dividend discount analysis
- Delivered detailed stock pitches and defended investment theses to senior portfolio managers

RSM US LLP   Davenport, IA
Accounts Receivable Associate   02/2024 – 05/2024
- Managed relationships with over 250 clients through email and phone to ensure monthly and quarterly collection goals
- Reconciled accounts in Excel and Workday, producing timely financial reports for management
- Guided efforts to advise third-party collections on delinquent accounts, increasing collection efficiency

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LEADERSHIP

UNIVERSITY OF IOWA   Iowa City, IA
Graduate Teaching Assistant   08/2024 – Present
- Planned, delivered instruction, and facilitated weekly discussions to 94 students in Business Analytics Fundamentals
- Proctored exams; graded assignments, projects, and participation to measure student progress
- Held biweekly office hours to further student understanding of course materials and support student growth

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RESEARCH

GRINNELL COLLEGE   Grinnell, IA
The Age-Old Question: Do More Guns Equal Less Crime? Evidence from Minimum Age to Purchase Gun Laws   12/2023
- Created a comprehensive dataset with 844 state-level observations in Excel detailing state-level gun policy
- Conducted econometric analysis via Stata utilizing a difference-in-differences model, discovering significant long-term impacts of minimum age laws on crime rates

How do Tax Incentives Impact Employment and Wages? Evidence from the DPAD   05/2023
- Compiled and examined a dataset consisting of 167,592 state-industry-level observations in Excel
- Applied difference-in-differences regression in Stata to identify key trends in employment and wage effects

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SKILLS – Equity Research, Excel, GitHub, Outlook, Power BI, Python, SQL, Valuation, VBA, VS Code, Word
CERTIFICATIONS – CFA IFC, DataCamp Power BI Fundamentals, DataCamp Python Data Fundamentals