

Sebastian Zuniga

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EDUCATION

The University of Iowa | Iowa City, IA
Bachelor of Business Administration, Finance
Honors: Dean's List, Gies Family Scholarship Recipient

Anticipated May 2026
GPA: 3.77/4.0

EXPERIENCE

Henry Fund **May 2025 - Present**
Equity Research Analyst | Iowa City, IA

- Selected to manage a \$28.1M endowed equity portfolio, focusing on Materials & Industrials sectors
- Build comprehensive financial models (DCF, relative valuation, dividend discount, and economic profit) to forecast company valuations
- Deliver investment recommendations and portfolio weightings to the Investment Advisory Board, collaborating with peers to manage one of the top student-run equity portfolios in the U.S.

Krause Fund **January 2025 – May 2025**
Equity Research Analyst | Iowa City, IA

- Oversaw research and analysis for a \$930k endowed equity portfolio of undergraduate finance students at the Tippie College of Business
- Conducted industry and company research in the Financial Services sector and build robust financial models (DCF, relative valuation, dividend discount, and economic profit)
- Presented Buy/Sell recommendations to the advisory board and collaborated with the research team to finalize portfolio holdings

Starbucks **February 2022 – December 2024**
Barista | Belvidere, IL

- Managed cash operations with 100% accuracy and mentored new team members, improving team efficiency
- Delivered exceptional customer service in a fast-paced environment, processing up to 100 transactions per shift
- Ensured adherence to company standards and maintained a positive guest experience

CERTIFICATIONS & SKILLS

Certifications: Bloomberg Markets Concepts (BMC), WallStreetPrep Financial Modeling & Valuation, Financial Edge Python Fundamentals

Skills: Excel (financial modeling, pivot tables), Bloomberg Terminal, FactSet, Python (basic)

FINANCE ORGANIZATIONS

I-Cubed – Iowa Interactive Investments **September 2024 – Present**

- Participate in workshops and team discussions focused on equity research, valuation, and corporate finance; practice stock pitch frameworks and company analysis

Hawktrade Stock Investment Club **September 2024 – Present**

- Contribute to weekly discussion on investment ideas, industry trends, and market drivers; collaborate with peers to analyze companies and practice stock pitching techniques