

Cade Rounds

15902 Monroe Ct, Urbandale, Iowa
515-423-2115 | caderounds10@gmail.com

EDUCATION

The University of Iowa, Iowa City, IA

August 2022- May 2026

Bachelor of Business Administration (BBA) in Finance

- *GPA: 3.4/4.0*
- *Iowa Dean's List: Earned a 3.50+ GPA with at least 12 semester hours*

WORK EXPERIENCE

The Krause Fund, Iowa City, IA

August 2025- Present

Equity Research Analyst – Industrials Sector

- The Krause Fund (tippie.uiowa.edu/krause) is a \$930K endowed equity portfolio managed by undergraduate finance students at the Tippie College of Business.
- Responsible for industry and company research in the Industrials Sector and for building financial models using discounted cash flow (DCF), economic profit, relative valuation, and dividend discount analyses.
- Present Buy/Sell recommendations to the Fund's advisory board and work with the Krause Fund research team to determine final selections and portfolio weightings

D.M. Kelly & Company, Des Moines, IA

June 2025- August 2025

Wealth Management Intern

- Observed brokerage and advisory operations, gaining exposure to portfolio management strategies and compliance processes supporting 8000+ households.
- Gained hands-on experience with bond trading and Bloomberg Terminal for pricing and market analysis, while working with DocuPace and MoneyGuidePro for financial planning workflows
- Attended CFA Society luncheons and networking events with 100+ professionals to expand industry knowledge and strengthen communication skills

CareBridge, Iowa City, IA

Personal Care Assistant

August 2023- May 2025

- Provided care for a handicapped alumnus of Phi Kappa Psi twice a week by cooking meals, helping with medications, and providing any other necessary care
- Acquired in-depth knowledge of the business landscape through extensive experience as a finance professional

Homemakers Furniture, Urbandale, IA

Customer Pick Ups Associate

May 2023- August 2023

- Functioned within a team of 4-5 members while completing 150+ customer pick-up orders each day to achieve a quota of 500 per week
- Gained valuable customer service experience with a wide variety of different interactions while staying composed and working within a team
- Learned how to manage adversity while working by completing pick-up orders in 100-degree heat

VOLUNTEER EXPERIENCE

Letters of Love, Iowa City, IA

February 2023- Present

- Wrote 100+ positive cards to children through a volunteer program
- Sent cards out to patients at the University of Iowa Children's Hospital

Boys and Girls Club, Iowa City, IA

April 2023- Present

- Volunteered at an after-school program for 100+ children aged 14 and under with financial struggles
- Supplied 10+ children per month with homework including math problems, reading comprehension, and writing stories

ORGANIZATIONS AND LICENSES

Securities Industry Essentials (SIE)

August 2025

Phi Kappa Psi Fraternity - Member

February 2023- Present

