

JERONIMO WAGNER

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EDUCATION

UNIVERSITY OF IOWA | TIPPIE COLLEGE OF BUSINESS

Master of Science, Finance

Iowa City, IA

May 2026

- GPA: 4.00/4.00
- Concentration in Quantitative Finance, STEM-Designated
- Quantitative Finance Club Head of Professional Development | Top 10th CME Trading Challenge | VCIC Competition

MOUNT MARTY UNIVERSITY

Bachelor of Arts, Accounting and Business Administration (Concentration in Banking & Finance)

Yankton, SD

May 2023

- Summa Cum Laude | Cumulative GPA: 4.00/4.00
- Sports: Varsity Team Soccer Player | NAIA All-Conference Tennis Player Flight 2 | Volunteer Tennis Coach
- Business Club Vice President | Accounting Tutor | International Student Organization Treasurer

JACKSON STATE UNIVERSITY

Jackson, MS

- Sports: NCAA Division 1 Tennis Player

Aug 2019 – May 2020

PROFESSIONAL EXPERIENCE

AFLAC GLOBAL INVESTMENTS

Credit Research Analyst Intern, US Telecommunications Sector

New York, NY

06/2025 – 08/2025

- Conducted credit analysis of T-Mobile and six US telecom peers, including financial forecasting, peer benchmarking, and KPIs
- Performed relative valuation on US telecom bonds, analyzing spreads and optimizing duration for Aflac's ALM strategy
- Presented a \$50M T-Mobile buy recommendation to Aflac GI's executives considering existing portfolio holdings
- Engaged with rating agency analysts and executive management to deepen telecommunications sector expertise

WOHLENBERG RITZMAN & CO., LLC

Accounting Intern

Yankton, SD

02/2024 – 07/2024

- Completed a 3-month rotational program across the Tax, Audit & Assurance, and Management Consulting departments
- Automated payroll processing for a client using Excel-based VBA, reducing weekly workload by 5 hours

VALUE VISOR, LLC

M&A Financial Analyst

Yankton, SD

09/2022 – 04/2024

- Built financial models to evaluate potential acquisitions for middle market companies (EBITDA between \$1 - \$6M)
- Valued a ~\$15M (revenue) industrial company using FCF, WACC, debt capacity tests, and ratio analyses
- Prepared a 50-page confidential information memorandum (CIM) for prequalified buyers, facilitating the acquisition process

MORGAN STANLEY PACIFICO GROUP – PRIVATE WEALTH MANAGEMENT

Wealth Management Summer Analyst

New York, NY

06/2023 – 08/2023

- Pitched alternative funds to HNW clients for opportunities in real estate, private credit, and private equity
- Created new financial planning portfolios for future clients, e.g. tax-advantage exchange funds, asset allocation strategies

ASTEC INDUSTRIES

Accounting Intern, Cost Accounting & Financial Accounting

Yankton, SD

01/2022 – 08/2022

- Reconciled intercompany inventory for quarter-end reports, ensuring accuracy across global operations
- Analyzed costs and product margins to generate financial internal reports, identifying material variances exceeding 8%

LEADERSHIP AND EXTRACURRICULAR EXPERIENCE

UNIVERSITY OF IOWA

Graduate Teaching Assistant | Department of Economics

Iowa City, IA

08/2024 – Present

- Led 3 discussion sections for Marketing Strategy (Fall 2024) and Principles of Macroeconomics (Spring 2025)

MOUNT MARTY UNIVERSITY STUDENT FUND

Founder and Economist

Yankton, SD

08/2021 – 05/2023

- Raised \$15K+ from local businesses to support hands-on investment experience
- Taught various valuation methods such as the DCF model, comparable companies, and precedent transactions

CERTIFICATION/DESIGNATIONS: FINRA Securities Industry Essentials (SIE), Bloomberg Market Concepts

TECHNICAL SKILLS & LANGUAGES: Python, Excel VBA, Bloomberg, FactSet, Power BI, Tableau, Spanish (fluent), English (fluent)